

PEOPLE ON THE MOVE

HIRINGS, PROMOTIONS, BOARD MEMBERS AND SPECIAL ANNOUNCEMENTS IN SAN DIEGO



Reilly Financial Advisors

FINANCIAL SERVICES

Promotion



Larimore

As the Chief Compliance Officer of **Reilly Financial Advisors**, **Sonja Larimore** is responsible for overseeing and ensuring compliance with SEC regulations as well as addressing regulatory risks, reviewing and updating the firm's policies and procedures, and managing day-to-day compliance activities and controls. Sonja is also a sitting member of the Executive Committee.

Sonja has worked at Reilly Financial Advisors for more than fifteen years, giving her unique knowledge of the firm. Prior to becoming Chief Compliance Officer, Sonja was RFA's

Managing Director - Operations and Compliance, where she was responsible for overseeing the operations department to ensure that client requests were handled efficiently.

Sonja received her juris doctor from San Diego's Thomas Jefferson School of Law in May 2020. She was Managing Editor of the Thomas Jefferson Law Review, and she was published in fall 2019. Sonja holds a bachelor's degree in history from San Diego State University. In addition, she is a public notary and has earned the designations of Investment Advisor Compliance Certificate Professional (IACCP®) and Accredited Investment Fiduciary (AIF®).

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