# *The True Value of an Investment Committee*

While we believe that wealth management is the key to a successful financial future, investment management is the core of what we do. And successful investment management requires a team of experts that meet regularly about portfolio positions. No one person is truly able to successfully manage your money. Successful money management requires the expertise of a team of tenured individuals. Just as governments thrive on a checks and balances system, so do successful investment managers.

In order to build, maintain, and continuously improve our portfolios, we employ the vast knowledge of our Investment Committee members. Their diverse knowledge allows us to formulate strategies that enhance our portfolios. Additionally, our international experience, including living, working, and having offices abroad, allows us to employ knowledge on how world events may impact portfolio positions. This combined knowledge provides the groundwork for the portfolios we create to help our clients navigate a path to successful retirement.

The Reilly Financial Advisors Investment Committee is comprised of a Chartered Financial Analyst, a Yale-educated Ph.D., a Harvard graduate, and our founders, who collectively represent more than 150 years of investment experience.

This team of tenured professionals meets regularly to develop ideas, analyze portfolio holdings, and discuss the impact that economic trends, both stateside and global, will have on our portfolios. Our personalized stock and bond portfolios efficiently and cost-effectively provide clients with a variety of risk-weighted investment options, all adhering to the fundamental principles of asset allocation. Our in-house research and analysis team monitors our portfolio holdings each and every day.

*If your advisory team doesn't employ a specialized Portfolio & Analysis team and an Investment Committee, isn't it time you spoke with Reilly Financial Advisors?*

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