Objective:
The Growth Portfolio invests primarily in stock funds across growth and value of all asset classes, but attempts to limit risk by allocating over 20% toward fixed income investments such as a bond fund or money market account.

Suitability:
The Growth Portfolio is an appropriate consideration for clients with medium to long term investment horizons, who understand, and are comfortable accepting, relatively greater risk in pursuit of somewhat greater return.

Large Growth (28%)
Large Value (25%)
Small/Mid (14%)
International (18%)
Bonds/Cash (15%)

Large Growth: Vanguard Capital Opportunity Fund
Large Value: Vanguard Wellington Fund
Small/Mid: Vanguard Small-Cap Index Fund
International: Vanguard International Growth Fund
Bonds/Cash: Aramco Income Fund