



WEALTH MANAGEMENT



Aramco Savings Plan - Equity

Objective:

The **Equity Portfolio** concentrates on the attainment of portfolio growth by investing generally 90% or above in a mix of stock funds across a responsible allocation of asset classes, and with an orientation to both growth and value. Proportionally greater risk is assumed in the pursuit of proportionally greater return.

Suitability:

The **Equity Portfolio** is an appropriate consideration for a limited number of clients. Full exposure to stock markets that can move up and down quickly and significantly suggest a long investment horizon. A firm understanding of the increased risk associated with this portfolio is an essential requirement.

